

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:	§	Case No. 18-34728
	§	Chapter 11
	§	
AMERICAN GREEN TECHNOLOGY INC.,	§	HEARING: December 18, 2018 @ 11:00 a.m.
	§	Status Conference (Doc. No. 25)
	§	
Debtor.	§	
	§	

EXHIBIT AND MAY CALL WITNESS LIST

Airguide MFG MS, LLC and Dave Peterson ("Creditors"), submit the following Exhibit and May Call Witness List.

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
1.	Involuntary Bankruptcy Petition [Doc. No. 1]				
2.	Order Setting Status Conference [Doc. No. 25]				
3.	Board Minutes from August 2017				
4.	Board Minutes from October 3, 2018				
5.	Vidashield pushpiece				
6.	Patent Sale and Transfer Agreement				
7.	Subscription Agreement				
8.	Intellectual Property Security Agreement				
9.	Amended and Restated Bylaws from Ushio Closing				
10.	2017.03.15 – Term Loan Agreement				
11.	Claims Registry				
12.	Motion to Appoint Chapter 11 Trustee (to be supplemented)				
13.	Any exhibits listed by any other party and/or any exhibits listed for any other hearing set for the same date				

NO.	DESCRIPTION	OFFER	OBJ	ADMIT DATE	NOT/AD DATE
14.	Any exhibits necessary for rebuttal, impeachment or refreshing the recollection of witnesses				
15.	Any additional exhibits used for demonstrative purposes only				

Creditors incorporate in the Exhibit List the pleadings and other papers filed in these bankruptcy cases, and other court filings, as permitted by the rules and applicable authority, including Federal Rules of Evidence Rule 201. Creditors further reserve the right to introduce or rely upon any exhibit designated by any party and to introduce any exhibit, document, or information to rebut or impeach any statement or testimony. Creditors reserve the right to supplement this Exhibit List.

MAY CALL WITNESS LIST

1. Danny Bogar
2. Jay Comeaux
3. Doug Marty
4. Dave Peterson
5. Any Ushio America, LLC representative present
6. Any creditor present
7. Any Debtor representative present
8. Any witness called by another party
9. Any witness necessary for rebuttal or impeachment.

DATED: December 14, 2018

Respectfully submitted,
HOOVER SLOVACEK LLP

By: /s/ Deirdre Carey Brown

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CERTIFICATE OF SERVICE

I hereby certify that on December 14, 2018, a copy of the foregoing *Exhibit and May Call Witness List* was served upon parties registered to receive service by ECF and by U.S. First Class Mail or Email to the parties listed below.

VIA CM/ECF FILING

Karl Daniel Burrer on behalf of Creditor Premium Assignment Corporation
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John James Sparacino on behalf of Creditor Ushio America, Inc.
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Sean B. Davis on behalf of Creditor Moriah Infection Solutions, LLC
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VIA FIRST-CLASS MAIL and E-MAIL

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/s/ Deirdre Carey Brown
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